

GRIEVANCE HANDLING - JURISPRUDENCE (ARBITRATIONS & CASE LAW)

HILTON VILLA (LOE VS. LOD) - LEGAL TEST

HILTON VILLA CARE CENTRE (HEABC) AND BRITISH COLUMBIA NURSES' UNION, [2003] B.C.C.A.A.A. No.30, 15 L.A.C. (4th) 154

Arbitrator Gordon outlined the difference between a letter of expectation (LOE) and a letter of discipline (LOD) as follows:

| | Letter of Expectation (LOE) | Letter of Discipline (LOD) |
|-------------------------|--|--|
| PURPOSE | To counsel and communicate, to identify or clarify expected behaviour in performance of job duties. | To correct poor performance or undesirable behaviour – assumes that discipline is needed to achieve correction. |
| EMPLOYER'S INTENTION | Helpful, supportive. Examples used only as a means to clarify inappropriate or acceptable behaviour. Support is offered by way of training and/or other resources. Develops, with employee's input, mutual goals to encourage employee's commitment to change. | Disciplinary. Nature of Employee's conduct: culpable—specific incident of poor performance, or infraction of a rule, policy or standard. Should be clearly stated as disciplinary. Does the employee have to grieve the letter to be able to respond effectively to it? |
| FOCUS | Assumes the behaviour will change in the future, when an employee understands what is expected and is supported in an effort to change. A review period is set to give feedback on progress of change. A future disciplinable offence will be treated with no reference to this letter as a foundation for any progressive discipline. This letter may only be used to show that the employee was aware of the employer's requirements. | Expected the behaviour is identified, but consequences are attached to present and any future failure to meet the prescribed standards. May require compliance with provisions of the collective agreement, such as the presence of a union representative when discipline is imposed. Negative impact on employee's work record. Part of progressive discipline —further incidents of a similar nature may be followed by further possible increased discipline. |